# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 4 to

# Form S-11 REGISTRATION STATEMENT

THE SECURITIES ACT OF 1933

# Hines Global Income Trust, Inc. (Exact name of registrant as specified in governing instruments)

2800 Post Oak Boulevard **Suite 5000** Houston, Texas 77056-6118 (888) 220-6121

(Address, including zip code, and telephone number, including, area code, of principal executive offices)

Sherri W. Schugart 2800 Post Oak Boulevard **Suite 5000** Houston, Texas 77056-6118 (888) 220-6121

(Name and address, including zip code, and telephone number, including area code, of agent for service)

With copies to: Alice L. Connaughton, Esq. Greenberg Traurig, LLP 2101 L Street, NW Washington, DC 20037 (202) 331-3100

Approximate date of commencement of proposed sale to the public: as soon as practicable after this registration statement becomes effective. If any of the Securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act, check the following box: ?

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.  $\Box$ 

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box.  $\Box$ 

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer □ Accelerated filer □ Non-accelerated filer □ (Do not check if a smaller reporting company) Smaller reporting company? Emerging growth company?

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13 (a) of the Exchange Act.?

## **EXPLANATORY NOTE**

This Post-Effective Amendment No. 4 to the Registration Statement (Registration No. 333-220046) of Hines Global Income Trust, Inc. is filed pursuant to Section 462(d) of the Securities Act of 1933, as amended, solely to file an exhibit that was not previously filed with respect to such Registration Statement.

#### PART II

## INFORMATION NOT REQUIRED IN PROSPECTUS

#### Item 36. Financial Statements and Exhibits

(b) Exhibits: The following exhibits are filed as part of this Registration Statement.

Exhibit No.	Description	
23.1	Consent of Deloitte & Touche LLP	

## **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-11 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Houston, state of Texas on April 9, 2018.

HINES GLOBAL INCOME TRUST, INC	HINES	GLOBAL	INCOME	TRUST,	INC.
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By: /s/ Sherri W. Schugart

Sherri W. Schugart
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date	
* Jeffrey C. Hines	Chairman of the Board of Directors	April 9, 2018	
/s/ Sherri W. Schugart Sherri W. Schugart	President and Chief Executive Officer (Principal Executive Officer)	April 9, 2018	
* Ryan T. Sims	Chief Financial Officer and Secretary (Principal Financial Officer)	April 9, 2018	
/s/ J. Shea Morgenroth  J. Shea Morgenroth	Chief Accounting Officer and Treasurer (Principal Accounting Officer)	April 9, 2018	
* Charles M. Baughn	Director	April 9, 2018	
* Humberto Cabañas	Director	April 9, 2018	
* Dougal A. Cameron	Director	April 9, 2018	
* John O. Niemann, Jr.	Director	April 9, 2018	

<sup>\*</sup> Signed on behalf of the named individuals by J. Shea Morgenroth under power of attorney.

#### CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

We consent to the use in this Post-Effective Amendment No. 4 to Registration Statement No. 333-220046 on Form S-11 of our report dated March 29, 2018, relating to the consolidated financial statements and financial statement schedules of Hines Global Income Trust, Inc. (formerly Hines Global REIT II, Inc.) and subsidiaries appearing in the Prospectus (which is included in Supplement No. 6), which is a part of such Registration Statement, and to the reference to us under the heading "Experts" in such Prospectus.

/s/ Deloitte & Touche LLP

Deloitte & Touche LLP April 9, 2018