

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

September 15, 2016

HMS Income Fund, Inc.

(Exact name of registrant as specified in its charter)

Maryland

814-00939

45-3999996

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

2800 Post Oak Blvd, Suite 5000, Houston, Texas

77056-6118

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(888) 220-6121

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events**

On September 14, 2016, HMS Income Fund, Inc. (the "Company") convened its 2016 annual meeting of stockholders at the Williams Tower Conference Center, Level 2 - Uptown Room, 2800 Post Oak Blvd., Houston, TX 77056. The annual meeting was adjourned due to the fact that a quorum was not present. The annual meeting was adjourned until 10:00am Central Time October 5, 2016, to be held at the Williams Tower Conference Center, Level 2 - Uptown Room, 2800 Post Oak Blvd., Houston, TX 77056.

The polls will remain open for voting during the adjournment period. The record date for the annual meeting of stockholders has not changed. Only stockholders of record at the close of business on June 16, 2016, (the "Record Date") are entitled to vote at the Company's reconvened annual meeting of stockholders. As of the close of business on the Record Date, there were 68,291,778.375 shares of common stock, par value \$0.001 per share, of the Company outstanding.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HMS Income Fund, Inc.

September 14, 2016

By: /s/ David M. Covington

Name: David M. Covington

Title: Chief Accounting Officer and Treasurer