



Return to:
HMS Income Fund, Inc.
430 W. 7th Street
Kansas City, Missouri 64105

Hines Investor Relations
Toll-Free: 888.220.6121

NOTICE OF WITHDRAWAL OF TENDER REGARDING SHARES HELD IN HMS INCOME FUND, INC.

COMPLETING AND RETURNING THIS FORM WILL RESCIND YOUR SHARE REPURCHASE REQUEST. PLEASE ONLY COMPLETE AND RETURN THIS FORM IF YOU WISH TO RESCIND YOUR PENDING SHARE REPURCHASE REQUEST FOR THE OFFER DATED DECEMBER 30, 2019.

The undersigned recognizes that upon the receipt on a timely basis of this Notice of Withdrawal of Tender, properly executed, the shares (the “*Shares*”) of HMS Income Fund, Inc. (the “*Company*”) previously tendered will not be purchased by the Company.

Information

Tendered pursuant to the Offer to Purchase dated December 30, 2019.

The offer and withdrawal rights will expire at, and this Notice of Withdrawal must be received by the Company either by hand-delivery, mail or facsimile, before 5:00 P.M., Central Time, on February 7, 2020, unless the offer is extended.

COMPLETE THIS NOTICE OF WITHDRAWAL AND RETURN TO THE FOLLOWING ADDRESS:

HMS Income Fund, Inc.
430 W. 7th Street
Kansas City, Missouri 64105
Phone: 888.220.6121
Fax: 713.966.2661

You are responsible for confirming that this Notice of Withdrawal is received by the Company at the address above.

One Investor Information

**Print name(s)
as registered
on the
account.**

Name(s) On the Account

HMS Account Number

Social Security Number or TIN on Account

Financial Advisor Name and Phone Number

Two Withdrawal Request

The undersigned hereby withdraws the tender of its Shares to the Company for purchase by the Company that previously was submitted by the undersigned in a Letter of Transmittal dated _____, 2019.

This tender was in the amount of: ☐ All Shares as of the Expiration Date, or ☐ _____ Number of Shares.

The undersigned recognizes that upon the receipt on a timely basis of this Notice of Withdrawal of Tender, properly executed, the Shares previously tendered will not be purchased by the Company.

Three Authorized Signatures

**Sign exactly as
your account
is registered**

Investor Name (Please Print)

Signature

Date

Investor Name (Please Print)

Signature

Date